

UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

In re:) Chapter 11
)
APPLIANCE CONTROLS GROUP, INC., *et al.*,) Case No. 04-14517
) (Jointly Administered)
)
Debtors.) Judge A. Benjamin Goldgar

NOTICE OF FINAL HEARING ON
EMERGENCY MOTION FOR AN ORDER (1) AUTHORIZING INCURRENCE OF
INDEBTEDNESS WITH ADMINISTRATIVE SUPER-PRIORITY AND SECURED BY SENIOR
LIENS ON AND SECURITY INTERESTS IN SUBSTANTIALLY ALL ASSETS OF THE
DEBTORS PURSUANT TO SECTIONS 364(c)(1), (2) AND (3) OF THE BANKRUPTCY CODE,
(2) GRANTING ADEQUATE PROTECTION AND OTHER RELIEF AND (3) SCHEDULING
AND APPROVING THE FORM AND METHOD OF NOTICE OF THE HEARING ON THE
DEBTORS' MOTION TO INCUR SUCH FINANCING ON A PERMANENT BASIS

PLEASE TAKE NOTICE that on Monday, May 3, 2004 at 10:00 a.m., the undersigned shall appear before the Honorable A. Benjamin Goldgar, Courtroom 613, 219 S. Dearborn Street, Chicago, Illinois, for a final hearing on the Emergency Motion for an Order (1) Authorizing Incurrence of Indebtedness with Administrative Super-priority and Secured by Senior Liens on and Security Interests in Substantially All Assets of the Debtors Pursuant to Sections 364(c)(1), (2) and (3) of the Bankruptcy Code, (2) Granting Adequate Protection and Other Relief and (3) Scheduling and Approving the Form and Method of Notice of the Hearing on the Debtors' Motion to Incur Such Financing on a Permanent Basis Motion for Order Authorizing Debtors' Use of Cash Collateral, Granting Liens and Granting Adequate Protection (the "Motion"), at which time and place you may appear if you deem fit. A true and correct copy of the Motion and the interim order granting same are attached hereto and herewith served upon you.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Motion and the entry of a final order on same must be filed with the Court and served on the following parties no later than 5:00 p.m. on April 28, 2004: (a) Robert M. Fishman, Shaw Gussis Fishman Glantz Wolfson & Towbin LLC, 321 N. Clark Street, Suite 800, Chicago, Illinois 60610, fax: (312) 980-3888; (b) Daniel J. McGuire, Winston & Strawn, 35 W. Wacker Dr., Chicago, Illinois 60601-9703, fax: (312) 558-5700; (c) Michael M. Eidelman, Vedder, Price, Kaufman and Kammholz, P.C., 222 North LaSalle Street, Suite 2600, Chicago, Illinois 60601, fax: (312) 609-5005; (d) Roman Sukley, Office of the United States Trustee, 227 West Monroe Street, Suite 3350, Chicago, Illinois 60606, fax (312) 886-5794; and (e) Faye B. Feinstein, Quarles & Brady LLP, 500 West Madison, Suite 3700, Chicago, Illinois 60661, fax (312) 715-5155.

Dated: April 15, 2004

APPLIANCE CONTROLS GROUP, INC., *et al.*,

By: 

One of their attorneys

Robert M. Fishman (ARDC #3124316)
Brian M. Graham (ARDC #6243015)
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FILED
UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS

APR 15 2004

KENNETH S. GARDNER, CLERK
PS REP. - PS

CERTIFICATE OF SERVICE

The undersigned does hereby certify that he caused a true and correct copy of (A) the foregoing Notice of Final Hearing on Emergency Motion for an Order (1) Authorizing Incurrence of Indebtedness with Administrative Super-priority and Secured by Senior Liens on and Security Interests in Substantially All Assets of the Debtors Pursuant to Sections 364(c)(1), (2) and (3) of the Bankruptcy Code, (2) Granting Adequate Protection and Other Relief and (3) Scheduling and Approving the Form and Method of Notice of the Hearing on the Debtors' Motion to Incur Such Financing on a Permanent Basis; (B) Emergency Motion for an Order (1) Authorizing Incurrence of Indebtedness with Administrative Super-priority and Secured by Senior Liens on and Security Interests in Substantially All Assets of the Debtors Pursuant to Sections 364(c)(1), (2) and (3) of the Bankruptcy Code, (2) Granting Adequate Protection and Other Relief and (3) Scheduling and Approving the Form and Method of Notice of the Hearing on the Debtors' Motion to Incur Such Financing on a Permanent Basis (the Motion"); and (C) the interim order entered on the Motion to be served upon the parties on the attached Service List(s) via first class United States mail on the 15th day of April, 2004.



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